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CLERK OF BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
23-9924
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NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: September 16, 2004	Time: 10:00 a.m.
Location: SulmeyerKupetz, 333 South Hope Street, 35th Floor, Los Angeles, CA 90071	

Type of Sale: ☒ Public: ☐ Private: Last date to file objections: September 11, 2004

Description of Property to be Sold: 1. The "Xceed" trademark ("TM") and TM regis. for US; 2. The right to use the TM, trade name or service mark "Xceed" in the US and Canada; 3. The goodwill connected with the use of and symbolized by the TM throughout the US and Canada, all income royalties, damages and payments now or hereafter due or payable with respect to said TM and all causes of action related to said TM; 4. The "Xceed.com" domain name; and, 5. The "Xceed.com" website architecture.

Terms and Conditions of Sale: The property is being transferred "as is, where is" without any representation or warranty whatsoever. The Trustee has received an offer to purchase the Property for \$2,500 in cash. This offer is subject to overbids. If there are no qualified overbids the Trustee shall transfer to the original offeror all of the estate's right, title and interest in the Property. If there are qualified overbids, the Trustee will hold an auction. Unless an objection to the Notice of Intent to Sell is timely filed, there will be no Order of the Bankruptcy Court approving the sale.

Proposed Sale Price: \$2,500 (subject to qualified overbids).

Overbid Procedure (If Any): The Trustee has established formal overbid procedures. These procedures are set forth in the Notice of Intent to Sell filed with the Court on August 27, 2004. Please contact Debra Fogelman, whose
whose contact information appears below, for further information re the specific overbid procedures.
 If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Debra L. Fogelman
Sonnenschein Nath & Rosenthal LLP
601 S. Figueroa Street, Suite 1500
Los Angeles, CA 90017
Telephone: (213) 623-9300; Facsimile: (213) 623-9924

Date: August 27, 2004